

## West Coast Freight & Trucking Services



1997 Founded In **\$24.5M** 2021 EBITDA **\$114.3M** 2021 Revenue

#### **Owned and Operated by Founder**

The company was founded in 1997 by the current owner who still manages and runs the business.

#### Background

Company provides local, regional, and long-haul freight trucking services, which transport both dry and refrigerated cargo over the road service to 48 states from the customer's pickup location to a delivery site. They also provide on-site logistics and transportation management.

#### **Top Customers**

- Customer 1 = 46%
- Customer 3 = 6.5%
- Customer 2 = 34%
- Others = 13.5%

#### Asset Count

	2019	2020	2021
Trucks	58	106	134
Reefers	87	99	111
Dry Vans	189	364	541

#### **Financials**

	2018	2019	2020	2021
Revenue	\$35.9M	\$39.4M	\$60.5M	\$114.3M
Adj. EBITDA	\$9.4M	\$10.4M	\$16.4M	\$24.5M

### The Company has Recently Signed a Contract with 2 Companies for Additional \$34M in Freight Annually

# Seeking 5X TTM EBITDA (Post-CapEx Adjustment)