

Add-On Opportunity: Aerospace CNC Machining & Assembly Company



**Aerospace
CNC Machining
& Assembly**

14
Machining Centers

\$1.8M
2023 Revenue

2004
Founded

Consistent High-Quality Manufacturing Solutions

Providing precision parts for aerospace, defense, science, and commercial industries.



ITAR Registered



AS9100D Certified



ISO9000 Certified

Facility & Employees

Location: Washington State, US

Property: 14,500 sq. ft.

- Two office buildings (6 offices in Building One and 1 office in Building Two) next to each other.
- One machine shop and warehouse (14 machining centers, 5 quality control equipment, 7,000 sq. ft. and 7,500 sq. ft. buildings)

Employees: 16

Financials (USD)

	2020	2021	2022	2023
Revenue	\$1.4M	\$1.1M	\$1.9M	\$1.8M
COGS	\$174.4K	\$169.9K	\$541.0K	\$218.6K
Gross Profit	\$1.2M	\$921.4K	\$1.4M	\$1.6M
Adj. EBITDA	\$238.2K	\$3.9K	\$243.3K	(\$134.9K)

	Q1 2022	Q1 2023	Q1 2024
	\$505.6K	\$546.6K	\$505.7K
	\$118.1K	\$73.4K	\$46.1K
	\$387.5K	\$473.2K	\$459.7K
	(\$1.6K)	\$41.0K	\$121.2K