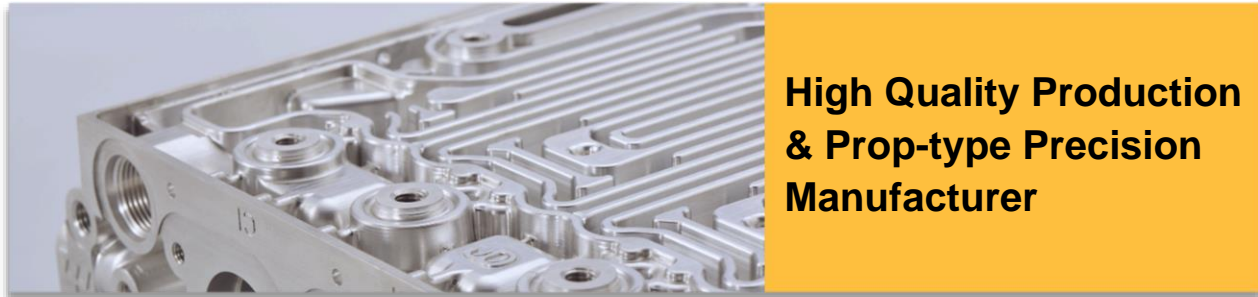


## Aviation Manufacturing Company



**High Quality Production  
& Prop-type Precision  
Manufacturer**

**\$8.1M**

2024P Sales

**\$978K**

2024P EBITDA

**1982**

Founded

### Complex & Close Tolerance Machining

**Location:** Washington State, US

**Property:** 18,000 sq. ft.

The Company is a supplier of complex and close tolerance parts for customers in the Aerospace and Medical industries. Other services include mechanical assembly, dock to stock, and VMI.

The Company's core strength is in manufacturing components of:

- **Avionic and Activation System (ISO9001, AS9100 Rev D)**
- **Implantable Medical Device (ISO13485)**

### Plenty of Opportunity to Grow

The Company utilizes a Fastems/Doosan Cell in its operations, and currently it is operating at 35% capacity so there is plenty of opportunity to grow.



**ISO9001 Certified**  
**ISO13485 Certified**



**AS9100 Rev D Certified**

### Financials (USD)

	2018	2019	2020	2021	2022	2023
<b>Sales</b>	\$7.1M	\$8.3M	\$4.8M	\$3.5M	\$4.1M	\$5.3M
<b>Adj. EBITDA</b>	\$984.6K	\$673.8K	\$256.6K	\$(354.3K)	(\$276.0K)	\$136.4K
<b>Adj. EBITDA Margin</b>	13.8%	8.1%	5.4%	-10.1%	-6.7%	2.6%

	2024P	2025P	2026P	2027P	2028P
<b>Sales</b>	\$8.1M	\$9.7M	\$11.6M	\$13.9M	\$16.7M
<b>Adj. EBITDA</b>	\$978K	\$1.2M	\$1.7M	\$2.3M	\$3.0M
<b>Adj. EBITDA Margin</b>	12.1%	12.7%	15.0%	16.2%	17.7%