

Add-On Opportunity: Aerospace CNC Machining & Assembly Company



**Aerospace
CNC Machining
& Assembly**

14
Machining Centers

\$2.3M
2024 Revenue

2004
Founded

Consistent High-Quality Manufacturing Solutions

Providing precision parts for aerospace, defense, science, and commercial industries.



ITAR Registered



AS9100D Certified



ISO9000 Certified

Facility & Employees

Location: Washington State, US

Property: 14,500 sq. ft.

- Two office buildings (6 offices in Building One and 1 office in Building Two) next to each other.
- One machine shop and warehouse (14 machining centers, 5 quality control equipment, 7,000 sq. ft. and 7,500 sq. ft. buildings)

Employees: 16

Financials (USD)

	2021	2022	2023	2024	2025P	2026P	2027P
Revenue	\$1.1M	\$1.9M	\$1.8M	\$2.3M	\$2.5M	\$2.6M	\$2.9M
COGS	\$169.9K	\$541.0K	\$218.6K	\$227.2K	\$301.7K	\$325.8K	\$355.1K
Gross Profit	\$921.4K	\$1.4M	\$1.6M	\$2.04M	\$2.14M	\$2.32M	\$2.5M
Adj. EBITDA	\$3.9K	\$243.3K	(\$134.9K)	\$239.3K	\$339.6K	\$504.6K	\$686.9K