

Full-Service Masonry Contractor in PNW



\$14.6M

Revenue 2025

\$1.3M

EBITDA 2025

\$16.8M

Revenue 2026P

\$53.0M

Current Backlog
(included in the sale)

\$5.0M

Current Net Working Capital
(included in the sale)

\$2.8M

Historical
Equipment Value

Expert Project Management with Consistent Results

- With a seasoned and tenured management team in place, the company is fully capable of running operations independently, ensuring a **seamless transition of ownership**.
- Known for completing every project on time and under budget, **consistently outperforming competitors in both schedule and cost**.
- **Recognized with multiple awards** from the *Masonry Institute of Washington* for excellence in craftsmanship

Established Leader in Division 4 Construction and Pre-Construction



Stone Masonry



Brick Masonry



Block Masonry



BIM for Masonry

Trusted by Leading Companies Across the Construction Industry

SKANSKA

SWINERTON



Layton

FAIRFIELD.

AvalonBay
COMMUNITIES, INC.

HOFFMAN
CONSTRUCTION
COMPANY

GRAHAM
CONSTRUCTION

Comprehensive Masonry Services and Advanced Technologies

The company delivers a wide array of structural walls and masonry components, including:

- **Brick and Stone Facades and Interiors** – for both exterior and interior applications
- **Concrete Block Walls (CMU)**
- **Decorative and Architectural Elements** such as fireplaces, bridges, and more
- **BIM Coordination and Modeling** for complex masonry systems

Financials (USD)

	2021	2022	2023	2024	2025	2026P
Revenue	\$14.2M	\$16.2M	\$16.5M	\$11.8M	\$14.6M	\$16.8M
Gross Profit	\$3.6M	\$2.9M	\$1.6M	\$2.3M	\$3.0M	\$3.5M
EBITDA	\$1.7M	\$331.8K	(\$674.9K)	\$318.0K	\$1.3M	\$1.7M
SDE	\$2.0M	\$661.5K	(\$342.8K)	\$657.6K	\$1.7M	\$2.0M

	2018	2019	2020
Revenue	\$22.6M	\$27.7M	\$15.2M
Gross Profit	\$6.4M	\$8.2M	\$3.5M
EBITDA	\$4.5M	\$5.9M	\$1.6M
SDE	\$4.8M	\$6.3M	\$1.96M